



NON-DELEGATED CORRESPONDENT TRAINING GUIDE

LOGIN

- Go to <https://coda.firstcolony.com>
- Login with your credentials

Note: For login assistance, please contact the Support Department at support@firstcolony.com

CREATE/PRICE AND REGISTER LOAN

- Click on **Price and Create a Loan** from home screen.
- **ACT AS:** From Select Loan Officer dropdown, choose the Loan Officer, if applicable.
- **Click to upload Mismo3.4 file or drag and drop:** If mismo xml file is available, you can either click on this section to add the mismo xml or you can drag the mismo xml file anywhere into the screen.
 - If you do NOT have an xml file, enter loan level data in the screen including the indicated required fields. You will be able to import your xml into the loan once it is created.
- Fill in applicable fields that did not auto-populate from imported xml.
- Click on **Price a Loan**.



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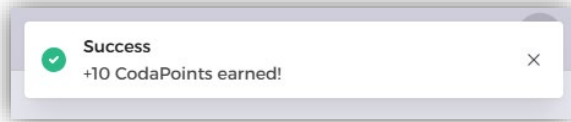


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CODA POINTS are earned daily with the 1st pricing scenario you run (max 10 points daily).

You will see a Success message after clicking **Price a Loan** indicating that 10 points were earned.



For more details on how CODA points are earned and redeemed, please see the **CODA Points Guide**.

PRICE A LOAN:

- **SELECT A PRODUCT:** Choose Product to see pricing details
- **CHOOSE RATE & PRICE:** Click on the preferred rate
- **LOCK, FLOAT OR SAVE SCENARIO?** To Create/ Register loan, select either **Lock Loan** or **Float Loan**

Rate (%)	Discount	Monthly (P&I)
6.490	0.528% \$2,640.00	\$3,157.21
6.500	0.452% \$2,260.00	\$3,160.50
6.625	0.080% \$400.00	\$3,201.71
6.750	-0.350% -\$1,750.00	\$3,243.15
6.875	-0.713% -\$3,565.00	\$3,284.81
6.990	-1.028% -\$5,140.00	\$3,323.32
7.000	-1.110% -\$5,550.00	\$3,326.68

- If xml was not imported, Borrower data and property address will need to be entered
- **LOAN PROCESSOR:** Choose Processor from dropdown list. If there is not a Processor on the loan, click N/A.
- You can add additional contacts to the loan if needed, by clicking the **+Add** button.
- At bottom right of screen, click **Float Loan** or **Lock Loan**

Float Loan

Save Pricing Scenario Lock Loan **Float Loan**

Comp Percent -1.125% Comp Amount \$5,437 Comp Plan 1.125 Max 14000

Address TBD

Street Address * 10655 Birch St Address Unit

City / State / Zip MURFREESBORO, Tennessee, 37129

Borrower - First Name * Ken Borrower - Last Name * Customer

Borrower - SSN * 123-45-6789

Loan Processor * Pick an Option N/A

Add any additional contacts to receive notifications about this loan? + Add

Float Loan



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PRICING: LOCK A FLOATED LOAN, EXTEND LOCK, RE-LOCK

REFLOAT A FLOATED LOAN

- If loan parameters change and the loan is **not yet locked**, you can refloat the loan at the new pricing parameters by clicking on **Float/Lock** button at top right of any screen within the loan.

LOCK A FLOATED LOAN

- To lock a loan previously registered as a float, click on the **Float/Lock** button at top right of any screen within the loan.

Loan Number 10000211383	Product Conforming - 30 Yr Fixed	Purpose Purchase	AE Joanne Espenshade
Status Initial Disclosures Requested	LTV / CLTV 95.00/95.00	Address 2028 North Marianna Avenue	AM N/A
Borrower Ron Tintin	FICO 793	DTI 7.97% / 12.42%	UW N/A
Loan Amount \$522,500	Note Rate 6.625%	Lock Info Not Locked	Closer N/A
		Channel Broker	

[Edit 1003](#)
[View Docs](#)
[Float/Lock](#)

EXTEND LOCK

- To Extend a lock, click on the **EXTEND LOCK** button at top right of any screen within the loan.
- On the pop up screen, change the Lock Expiration Date or choose the Quick Extend option.
- Click on **EXTEND LOCK**

Loan Number 10000211383	Product Conforming - 30 Yr Fixed	Purpose Purchase	AE Joanne Espenshade
Status Locked	LTV / CLTV 95.00/95.00	Address 2028 North Marianna Avenue	AM N/A
Borrower Ron Tintin	FICO 793	DTI 7.97% / 12.42%	UW N/A
Loan Amount \$522,500	Note Rate 6.625%	Lock Info 5/8 - 6/8	Closer N/A
		Channel Broker	

[Edit 1003](#)
[View Docs](#)
[Extend Lock](#)

RE-LOCK

- Re-lock requests should be emailed to rates@firstcolony.com

Request a Lock Extension

New Lock Expiration *

April 17, 2026  Extend by 7 days

Quick extend: ☒ 7 days ☐ 14 days ☐ 21 days ☐ 30 days

A maximum of 30 days is permitted. Weekends not available, dates are automatically moved to next business day.

Base Price	100.010
New expiration date	4/17/2026
Total Cost	-0.140
Final Price	99.870

[Cancel](#)
[Extend Lock](#)

UPLOAD 1003 IMPORT FILE TO EXISTING LOAN FILE

Skip this step if loan was created using a mismo file.

- Click on loan from pipeline
- Click on **Edit 1003**
- Click on **Import Mismo**
- This will update your 1003 data

Loan Estimate

AUS

Appraisal

Upload & Submit

UW

Closing Disclosure

Requested: -

Sent: -

Borrower Signed: -

LO Signed: -

Days Remaining: -

Loan Number 10000211352

Status Floated

Borrower Ron Tintin

Loan Amount \$522,500

Product Conforming - 30 Yr Fixed

LTV / CLTV 95.00/95.00

FICO 777

Note Rate 5.99%

Purpose Purchase

Address 2028 North Marianna Avenue

DTI 7.54% / 11.99%

Lock Info Not Locked

Channel Broker

AE Joanne Espenshade

AM N/A

UW N/A

Closer N/A

Edit 1003

View Docs

Float/Lock

1003 Loan Application

Overview

Borrower

Employment

Assets

Liabilities

Real Estate

Declarations

Demographics

Cash to Close

Loan and Property Info

Application Date 05/08/2026

Estimated Closing Date

Loan Officer Ryan McCormick LO

Loan Officer Email ryan@guarantytrust.com

Purpose Purchase Refinance

Loan Amount \$ 522,500

LTV 95

Second Loan Amount \$ 0

CLTV 95

Compensation Type Borrower

Mortgage Type Conventional

Term 30 year

FICO 777

Amortization Fixed

Buydown Type None

Property Details

Street

Unit Number

City

State

Import Mismo

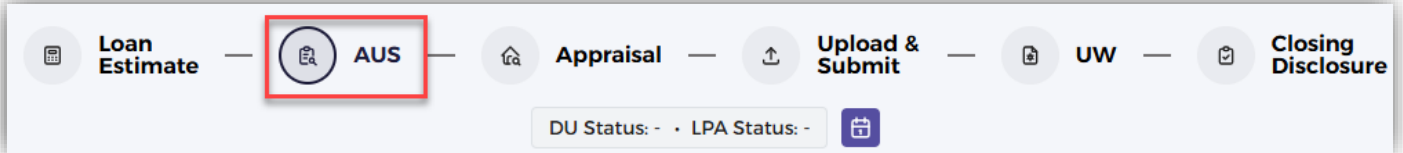
Save Progress

For additional information on managing Borrowers in the 1003, see the “MANAGING BORROWERS ON LOAN APPLICATIONS” section further in the Guide.

AUTOMATED UNDERWRITING

Click on **AUS** tab

DESKTOP UNDERWRITING (DU)



Click on Fannie Mae (DU) tab.

- Enter the **Credit Agency, Account/Username** and **Password**
- Enter **Credit Reference Number** for the borrower(s)
- Click **Save & Run**

If associating an existing Case File ID:

- Click on **Yes** to **Do you have a Case File ID?**
- Enter the **DU Case File ID**
- Enter **Credit Reference Number**
- Click **Save & Run**

Request AUS

Fannie Mae (DU)
Freddie Mac (LPA)
Dual Run (DU & LPA)

Do you have a DU Case File ID?
☒ No
☐ Yes

Request Type

Credit & Underwriting
Underwriting Only

Credit Agency
Test Credit Agency

Account/Username
abcde

Password

☐ Save Password

Application 1

Ron Tintin
*****-5641

12345

Save & Run

DU Results
04/07 - 5:50 PM

AUS Risk Class/Eligibility	• Approve / Eligible
Appraisal Waiver Eligibility	• Eligible
Reserves Required	\$ 0.00
Documentation - Self-Employed Income	N/A
Documentation - Assets	2 Months (s)
Findings	View findings

LOAN PROSPECTOR (LPA)

- Click on Freddie Mac (LPA) tab.
- Enter the **Credit Agency**
- Enter **Credit Reference Number** for the borrower(s)
- Click **Save & Run**

If associating an existing LPA Key,

- Click on **Yes** to **Do you have a LPA Key?**
- Enter the **LPA Key**
- Enter **Credit Reference Number**
- Click **Save & Run**

Request AUS

Fannie Mae (DU)

Freddie Mac (LPA)

Dual Run (DU & LPA)

Do you have a LPA Key?

☒ No
 ☐ Yes

Credit Agency

Equifax Mortgage Solutions

Application 1

Ron Tintin

5004463

*****5641

Save & Run

LPA Results

04/07 - 5:50 PM

AUS Risk Class/Eligibility	Accept / Ineligible
Reduced Appraisal Eligibility	Yes
Reserves Required	\$ 0.00
Documentation - Self-Employed Income	N/A
Documentation - Assets	N/A
Findings	View findings

DUAL RUN (DU & LPA)

- Click on **Dual Run (DU & LPA)** tab

NOTE: To use the Dual Run feature in CODA, you can import your DU or LPA findings if you have either, or you can run directly through the site.

- If associating an LPA Key and/or DU Case File ID:
 - Click on **Yes** to **Do you have a DU Casefile ID/LPA Key?**
 - Enter the **DU Case File ID/LPA Key**
- Enter the **Credit Agency, Account/Username** and **Password**
- Enter **Credit Reference Number** for the borrower(s)
- Click **Save & Run**

Request AUS

Fannie Mae (DU)
Freddie Mac (LPA)
Dual Run (DU & LPA)

Do you have a DU Case File ID?
☒ No
☐ Yes

Do you have a LPA Key?
☒ No
☐ Yes

Request Type

Credit & Underwriting
Underwriting Only

Credit Agency
Pick an Option

Account/Username

Password

☐ Save Password

Application 1

Ron Tintin
5004463

Save & Run
2

DU & LPA Results

Compare Dual Run	DU 04/07 - 5:50 PM	LPA 04/07 - 5:50 PM
AUS Risk Class/Eligibility	• Approve / Eligible	• Accept / Ineligible
Appraisal Waiver Eligibility	• Eligible	• Yes
Reserves Required	\$ 0.00	\$ 0.00
Documentation - Self-Employed Income	N/A	N/A
Documentation - Assets	2 Months (s)	N/A
Findings	View findings	View findings

UPLOAD LOAN PACKAGE – SUBMIT TO UNDERWRITING

Click on **Upload & Submit** Tab



- **Click to upload or drag and drop section:** Upload loan package documents by either clicking on this section to add files, or by drag/drop into this section.
 - Once documents have been added to the screen, it will show as **SAVED-NOT SUBMITTED**.
 - If you intend to return and add more documents, documents added will be auto saved to the file.
 - Once all documents have been added, click **SUBMIT TO LENDER**
 - All documents uploaded will change from “Saved-Not Submitted” to **SUBMITTED TO LENDER**

Upload your Documents and Submit for Underwriting

Save Progress

Submit to Lender

To complete the submission process, upload your documents and click Submit to Lender.

Minimum Requirements:

Open Checklist

Estimated Closing Date

5/29/2026

Click to upload or drag and drop

Document	Created ↑↓	State	Actions
Loan Package 1	May 08, 2026 - 5:30 PM	SAVED-NOT SUBMITTED	🔄 👁 🗑
Loan Package 2	May 08, 2026 - 5:30 PM	SAVED-NOT SUBMITTED	🔄 👁 🗑
Loan Package 3	May 08, 2026 - 5:30 PM	SAVED-NOT SUBMITTED	🔄 👁 🗑
Loan Package 4	May 08, 2026 - 5:30 PM	SAVED-NOT SUBMITTED	🔄 👁 🗑



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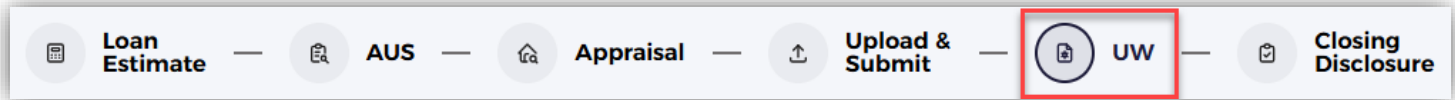


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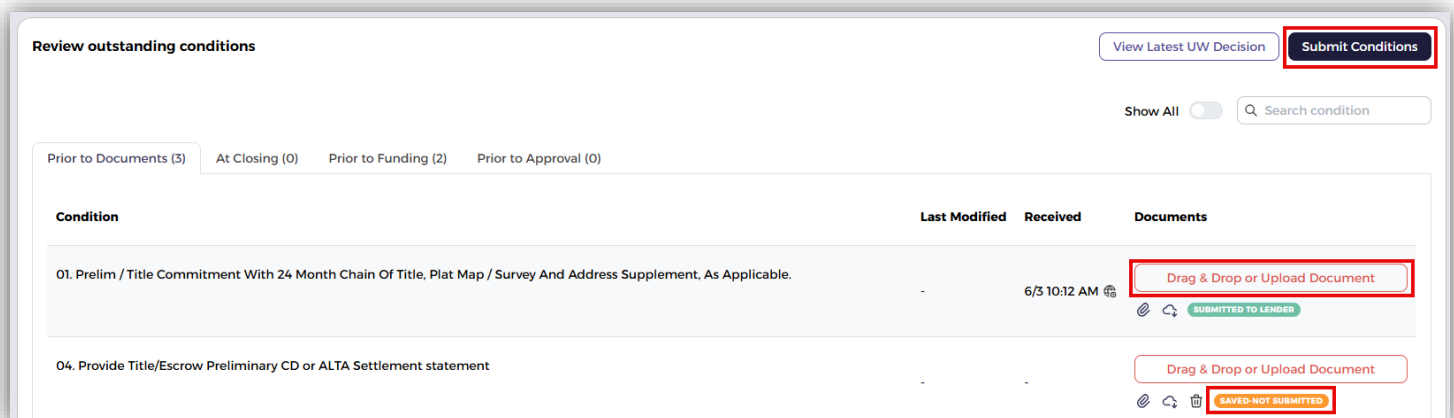
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07.06.26

UNDERWRITING APPROVAL AND UPLOADING CONDITIONS



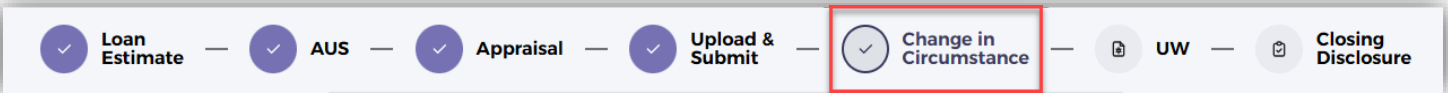
- To view Underwriting conditions, go to **UW** tab in the Loan Tracker
- The Underwriting Decision can be viewed in 3 locations:
 - VIEW LATEST UW DECISION** on the UW screen
 - VIEW DOCS** -> Important Folder
 - UW** Tab in CODA
- Outstanding conditions are listed on the **UW** tab
 - To review cleared conditions, click the **SHOW ALL** toggle button
- To upload your conditions, you can either:
 - Click on **Drag & Drop or Upload Document button** next to the condition to upload your PDF document for that condition
 - OR you can **drag & drop** your PDF document directly to the condition
 - You will see a paper clip for each document uploaded. This allows you to click and view the document you uploaded. It will show as **SAVED-NOT SUBMITTED**.
- After uploading documents to all applicable conditions:
 - If you intend to return and add more documents, documents added will be auto saved to the file.
 - Once all documents have been added and saved, click **SUBMIT CONDITIONS**
 - All documents uploaded will change from “Saved-Not Submitted” to **SUBMITTED TO LENDER**



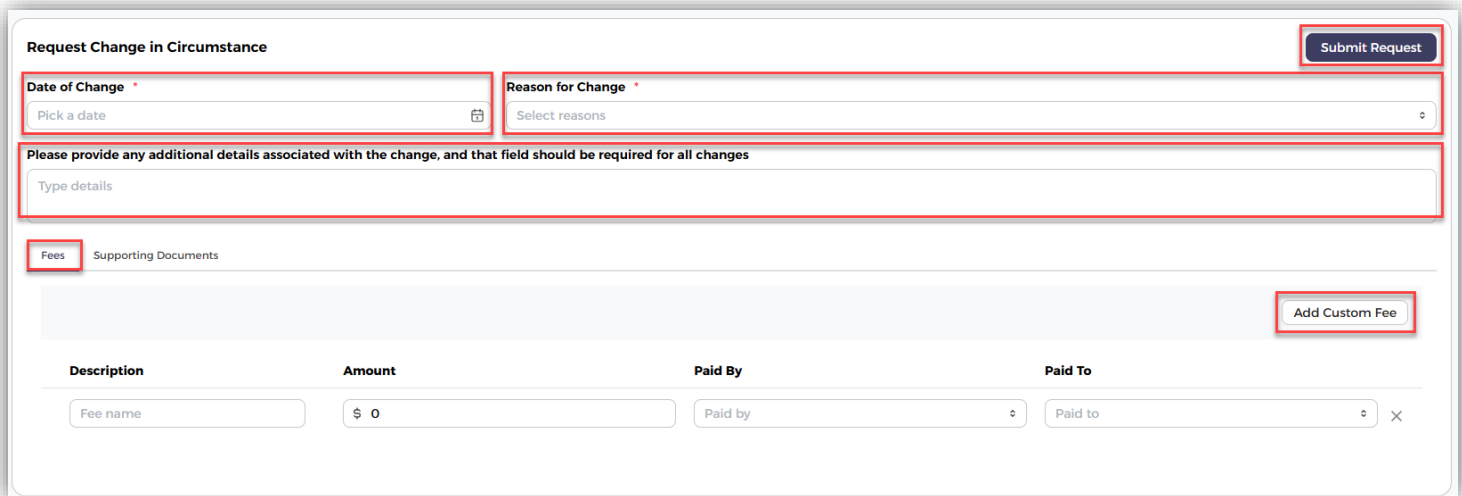
CHANGE IN CIRCUMSTANCE (CIC) REQUESTS

- **NDC1** – can request after CD has gone out
- **NDC2 & NDC3** – to update pricing, loan amount changes, etc for informational purposes anytime during the loan process. This is to ensure FCM has the same information as the NDC2/3.

Click **Change in Circumstance** tab



- CIC must be submitted within 3 business days of the change
- Complete **Date of Change**, **Reason for Change** and any **details**
- **Fees** can be added by clicking on **Add Custom Fee**



Request Change in Circumstance Submit Request

Date of Change * Pick a date Reason for Change * Select reasons

Please provide any additional details associated with the change, and that field should be required for all changes

Type details

Fees Supporting Documents

Add Custom Fee

Description	Amount	Paid By	Paid To
Fee name	\$ 0	Paid by	Paid to

- Documents can be added by clicking on **Supporting Documents**

- **Click to upload or drag and drop section:** Upload documents by either clicking on this section to add files, or by drag/drop into this section

Fees
Supporting Documents

Click to upload or drag and drop



No documents added yet

- Click **Submit Request**

Request Change in Circumstance

Submit Request

CIC HISTORY

- All Change in Circumstance requests will be listed at the bottom of the page in the **Change in Circumstance** tab.

Fees
Supporting Documents

Add Custom Fee



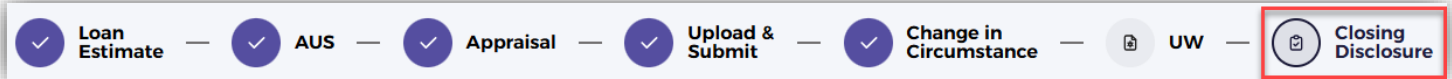
No Fees Available

Filter

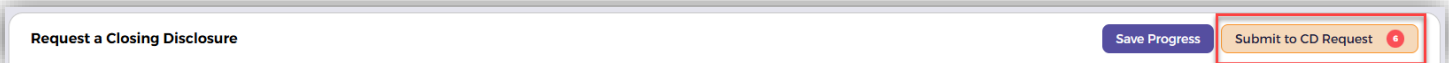
Request Type	Requested Change	Date Added	Status
Change of Circumstance	Other - Explanation Required	6/3/2026	SUBMITTED
Change of Circumstance	Sales price / Appraised Value Update	6/1/2026	SUBMITTED
Change of Circumstance	Initial Rate Lock	5/12/2026	SUBMITTED

SUBMIT CLOSING DISCLOSURE REQUEST (NDC1 ONLY)

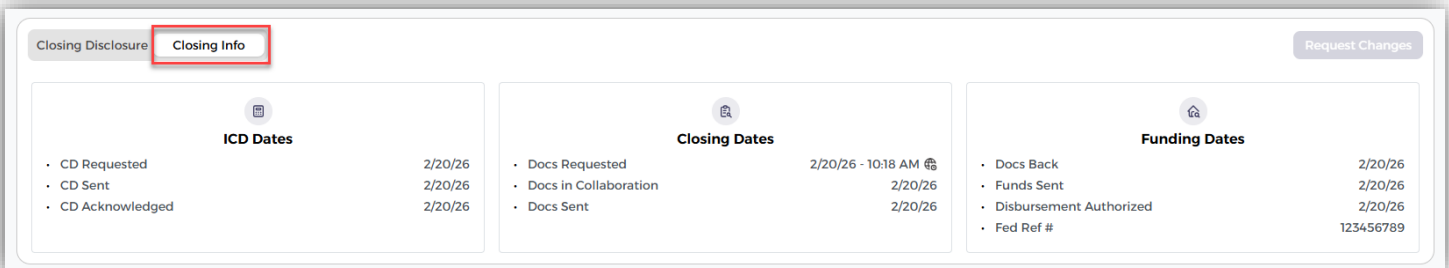
Click on **Closing Disclosure** tab



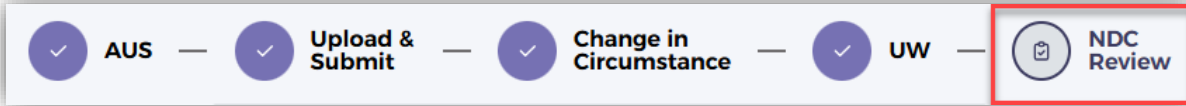
- To request the Initial CD, go to **CLOSING DISCLOSURE** from the Loan Tracker
- Confirm information in screen and complete applicable fields
- Click on **SUBMIT TO CD REQUEST** button.
 - If required information is missing, it will be indicated by the number of fields to correct on the button.
 - Pressing the button will indicate which fields need to be updated.
 - Clicking **GO TO FIELD** will take you to the field to be updated.
 - If you are not ready to submit your request, you can click **SAVE PROGRESS** and return to complete your request at a later date.



- Once the CD has been sent, a **CLOSING INFO** tab will appear on the **CLOSING & FUNDING** tab
- By clicking on this tab, you can view Important Dates for ICD, Closing & Funding of the loan



FUNDING LOAN



- After the loan has closed, go to **NDC REVIEW** on the Loan Tracker
- Prior to Funding (PTF) Conditions will be listed under **CONDITION**
- To upload your Closed Loan Package documents, click on **UPLOAD DOCUMENT** on the applicable condition, and choose PDF from your computer.
 - You will see a paper clip for each document uploaded. This allows you to click and view the document you uploaded. It will show as **SAVED-NOT SUBMITTED**.
- After uploading documents to all applicable conditions:
 - If you intend to return and add more documents, documents added will be auto saved to the file.
 - Once all documents have been added and saved, click **SUBMIT CONDITIONS**
 - All documents uploaded will change from “Saved-Not Submitted” to **SUBMITTED TO LENDER**

Review prior to purchase conditions

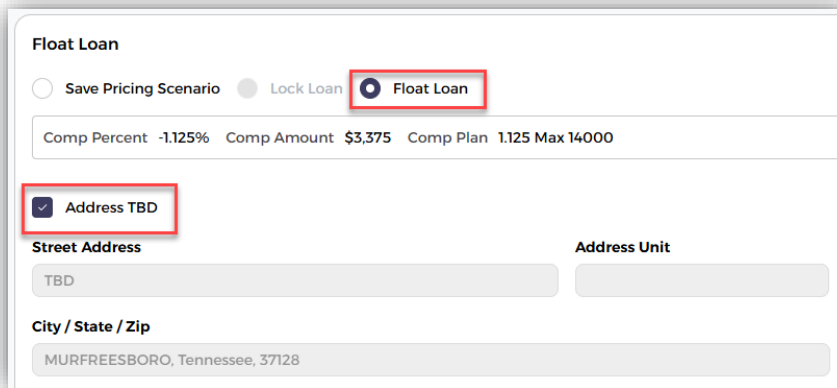
Save Progress
Submit Conditions

Show All
☐

Condition	Last Modified	Received	Documents
01. UPLOAD YOUR CLOSED LOAN PACKAGE HERE. Closed Loan Packages uploaded/received will be reviewed within 72 hours upon receipt. If received after 3pm CST, they will be considered as received on the following business day.		4/2 10:31 AM	Upload Document SUBMITTED TO LENDER SAVED-NOT SUBMITTED

TBD PROPERTY FILE SUBMISSIONS

- **Price a Loan:** Register loan as **FLOAT**
 - Click checkbox for **Address TBD** on the Price a loan page
- **AUS** should be run as TBD
- The Loan Submission Package Upload should include:
 - The **Credit Package**
 - Please include a printed **1003** with address as TBD and anticipated City, State and Zip in Loan Package submission.
 - NOTE: 1003 must be dated for when borrower first sought TBD approval.



When a Sales Contract has been executed, the following are required:

- **Sales Contract:** Upload as a Condition on the **UW** tab
- **Refloat or Lock Loan:** Loan must be refloated or locked with the property address
 - Reprice loan, and **unclick Address TBD** checkbox. You can then add the property address and either **re-float** or **Lock** the loan.
- **Request Initial Disclosures:** Once the loan has been refloated/locked with the property address, the **Loan Estimate** tab will be available in CODA on broker transactions.
- **Non-Delegated Correspondents** must prepare, send to borrower(s) and upload Initial Disclosures to the **UW** tab.

Note: Disclosures must be dated within 3 business days from the date the Sales Contract was disclosed to the borrower, either verbally or in writing.

TBD FAQ:

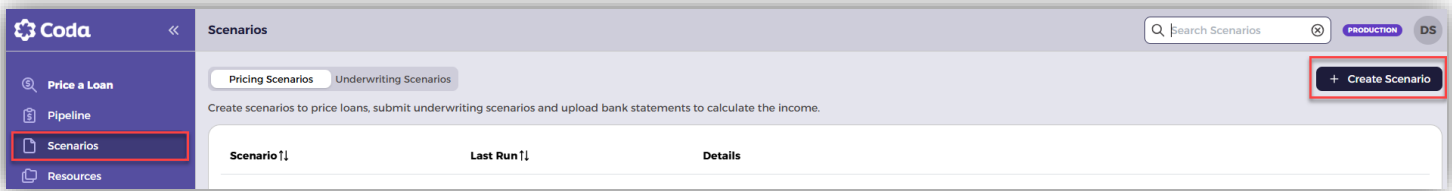
- All Products are eligible.
- Program allows only one property update.
 - Once property has been established from TBD, no other property changes are allowed.

SCENARIOS (PRICING & UNDERWRITING)

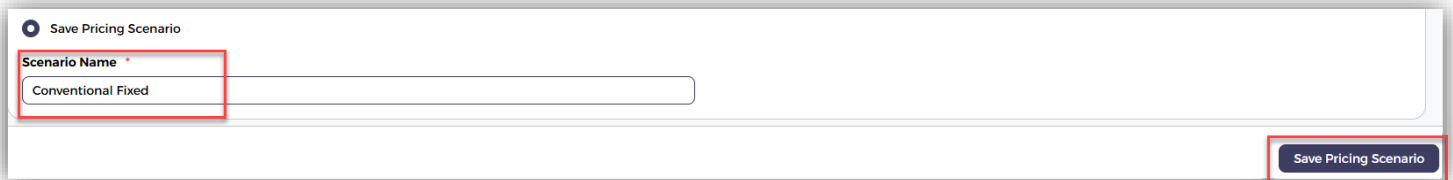
Pricing and Underwriting scenarios can be saved in CODA.

PRICING SCENARIOS

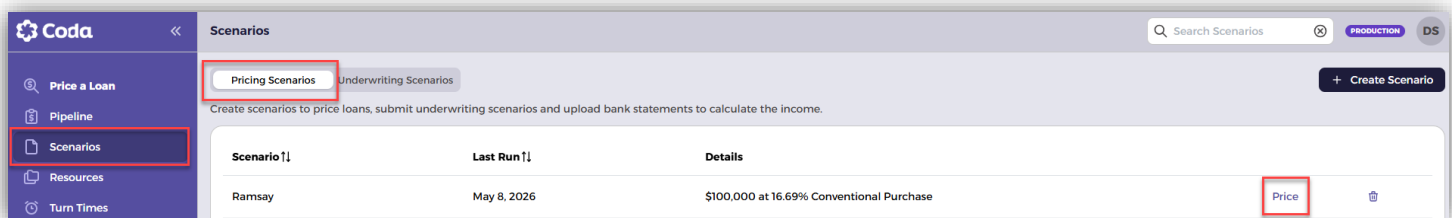
- Click **SCENARIOS** from the left side menu
- Click **+Create Scenario**



- Enter loan level data and click **Create Pricing Scenario**
- Choose product and rate, name it and click **Save Pricing Scenario**



- Pricing Scenario will be saved to **Scenarios** page
- Click **Pricing Scenarios** to view saved pricing scenarios

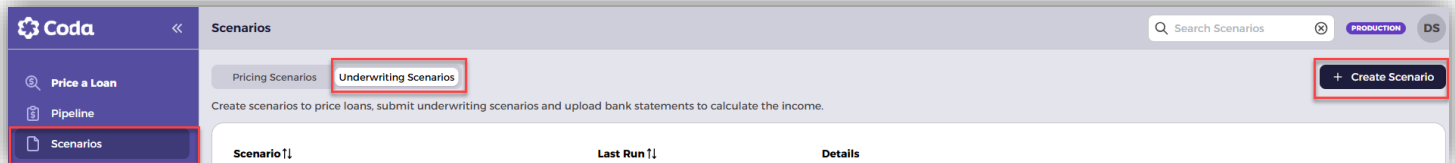


- Click **Price** on scenario to view current pricing of each saved scenario.
 - To create loan from saved scenario, after choosing product and rate, under **Save Pricing Scenario**, click **Show More Options**, then click **Float** or **Lock**.
 - Enter Borrower and property information and click **Float** or **Lock** loan.

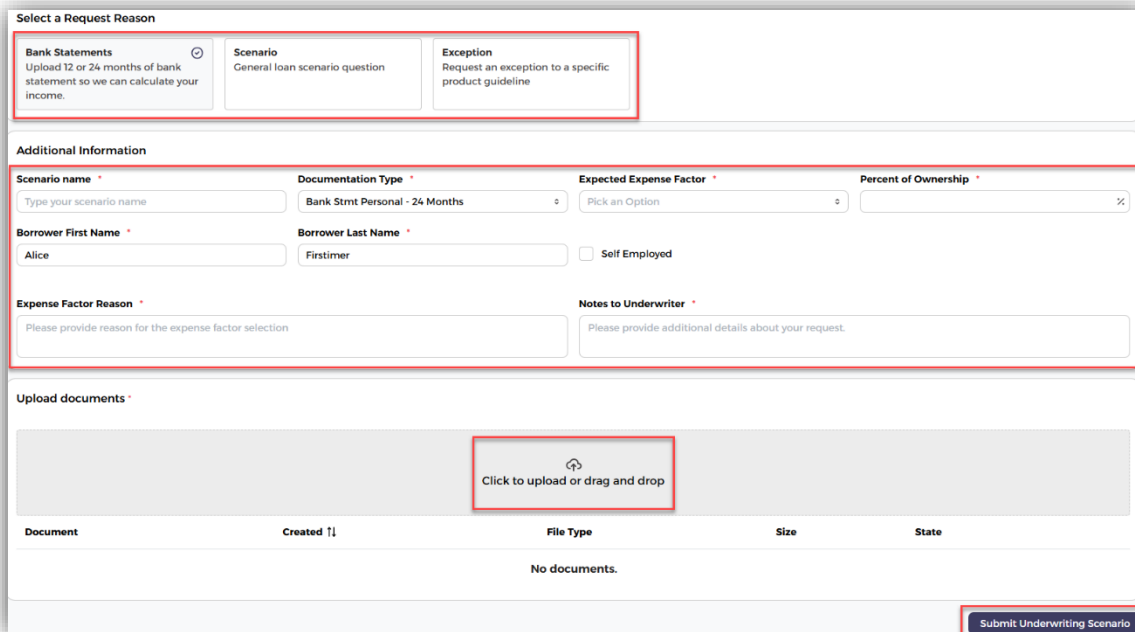
UNDERWRITING SCENARIOS

Currently only available on NON-QM products

- Click **SCENARIOS** from the left side menu
- Click **+Create Scenario**



- Enter loan level data and click **Create UW Scenario**
- **Select a Request Reason:** Choose applicable request
- Provide additional information pertaining to your borrower, and upload supporting documents
- Click **Submit Underwriting Scenario**



- Scenario will be reviewed by FCM Underwriting Scenario Team
- Underwriting response will be sent to the Loan Officer from scenarios@firstcolony.com
- Underwriting Scenario will be saved to **Scenarios** page



- Click **Underwriting Scenarios** to view saved underwriting scenarios
 - Click **View** on scenario to add additional documentation if needed, and click **Re-Submit**

The screenshot shows the Coda Scenarios interface. The left sidebar has a 'Scenarios' menu item highlighted. The main content area has tabs for 'Pricing Scenarios' and 'Underwriting Scenarios', with the latter selected. Below the tabs is a table of scenarios:

Scenario ID	Last Run	Details
TBD Bucks	May 7, 2026	\$1,500,000 at 75% Non-QM Purchase

A 'View' button is located to the right of the 'TBD Bucks' row.



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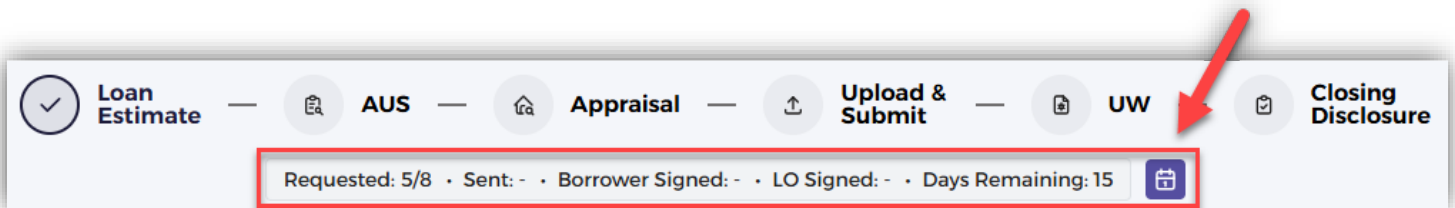
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IMPORTANT DATES TRACKER

- Important dates for loan level events are displayed in the **IMPORTANT DATES** section

There are two easy ways to access:

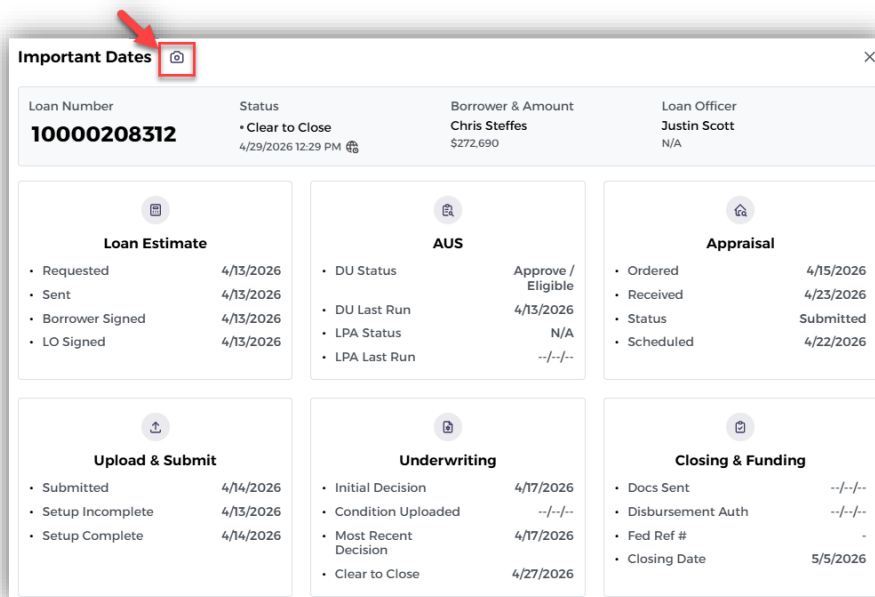
- IMPORTANT DATES** within loan – click on the calendar icon from the Loan Status bar to view progress



- From Pipeline view, click on eyeball icon

Lock Status	Loan Info	Borrower & Amount	Address	Purpose	Status	Loan Officer	Updated & Created	Details
 15 days	10000209658 Conforming 30 Yr Fixed	Ron Tintin \$522,500	2028 North Marianna Avenue	Purchase	• Initial Disclosures Requested 5/8/2026	Ryan McCormick LO	5/8/2026 6:04 PM 4/23/2026 12:02 PM	

Additionally, you can print the important dates by clicking the camera icon from within the **IMPORTANT DATES** view



The screenshot shows the "Important Dates" view for loan number 10000208312. A red arrow points to a camera icon in the top right corner of the view. The view displays a summary of the loan and a detailed timeline of events.

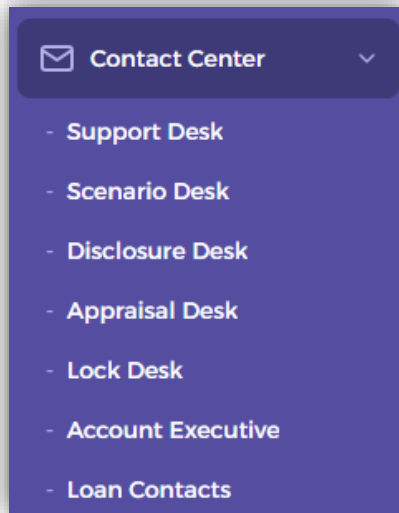
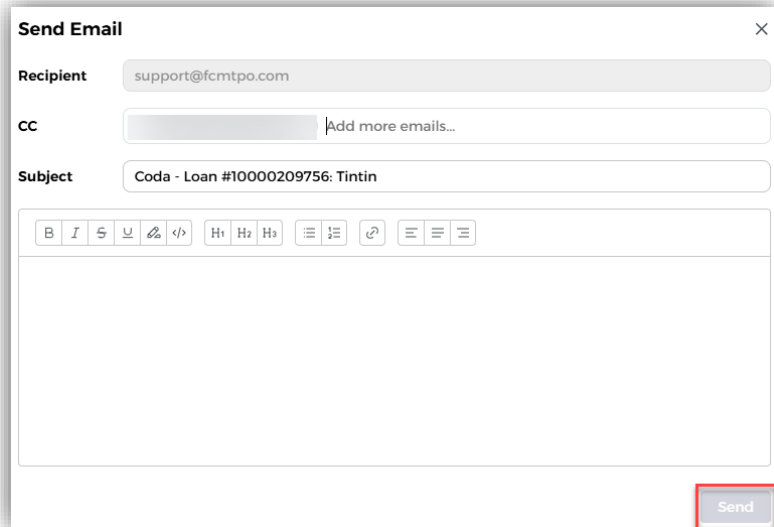
Loan Number	Status	Borrower & Amount	Loan Officer
10000208312	• Clear to Close 4/29/2026 12:29 PM	Chris Steffes \$272,690	Justin Scott N/A

Event	Date	Event	Date	Event	Date
Loan Estimate		AUS		Appraisal	
• Requested	4/13/2026	• DU Status	Approve / Eligible	• Ordered	4/15/2026
• Sent	4/13/2026	• DU Last Run	4/13/2026	• Received	4/23/2026
• Borrower Signed	4/13/2026	• LPA Status	N/A	• Status	Submitted
• LO Signed	4/13/2026	• LPA Last Run	--/--/--	• Scheduled	4/22/2026
Upload & Submit		Underwriting		Closing & Funding	
• Submitted	4/14/2026	• Initial Decision	4/17/2026	• Docs Sent	--/--/--
• Setup Incomplete	4/13/2026	• Condition Uploaded	--/--/--	• Disbursement Auth	--/--/--
• Setup Complete	4/14/2026	• Most Recent Decision	4/17/2026	• Fed Ref #	-
		• Clear to Close	4/27/2026	• Closing Date	5/5/2026

FCM CONTACTS

The **CONTACT CENTER** is located on the bottom left side menu

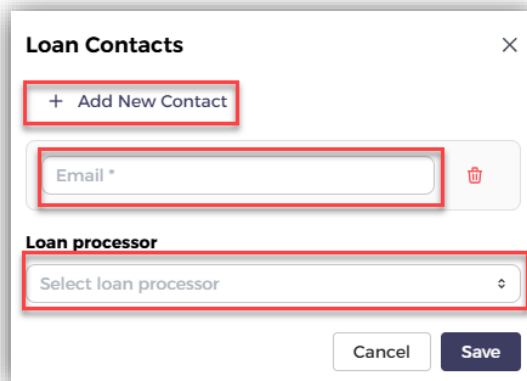
- To email an FCM Contact, from the **Contact Center**, click the appropriate contact
- FCM Account Executive is automatically cc'd
- Type message and click **Send**

SETTING UP LOAN LEVEL NOTIFICATIONS

Note: Loan Level Notifications need to be set up on each loan. This is at the loan level.

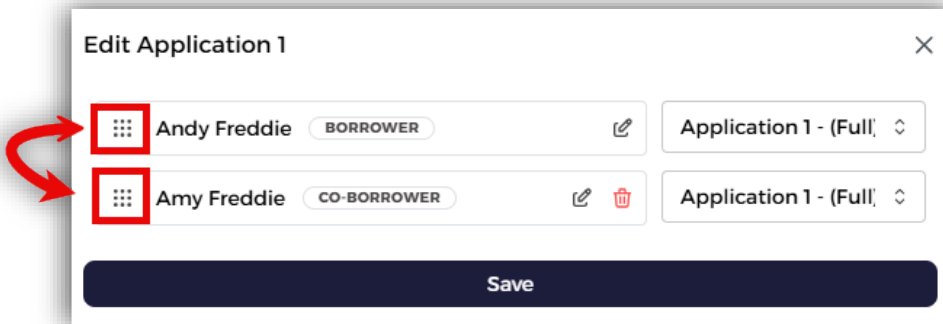
- From the Contact Center, click on **Loan Contacts**
- Click the **+Add New Contact** button and add email(s)
- To add or change a Processor, click the dropdown and choose the Processor from your company
- Click **Save**



MANAGING BORROWERS ON LOAN APPLICATIONS:

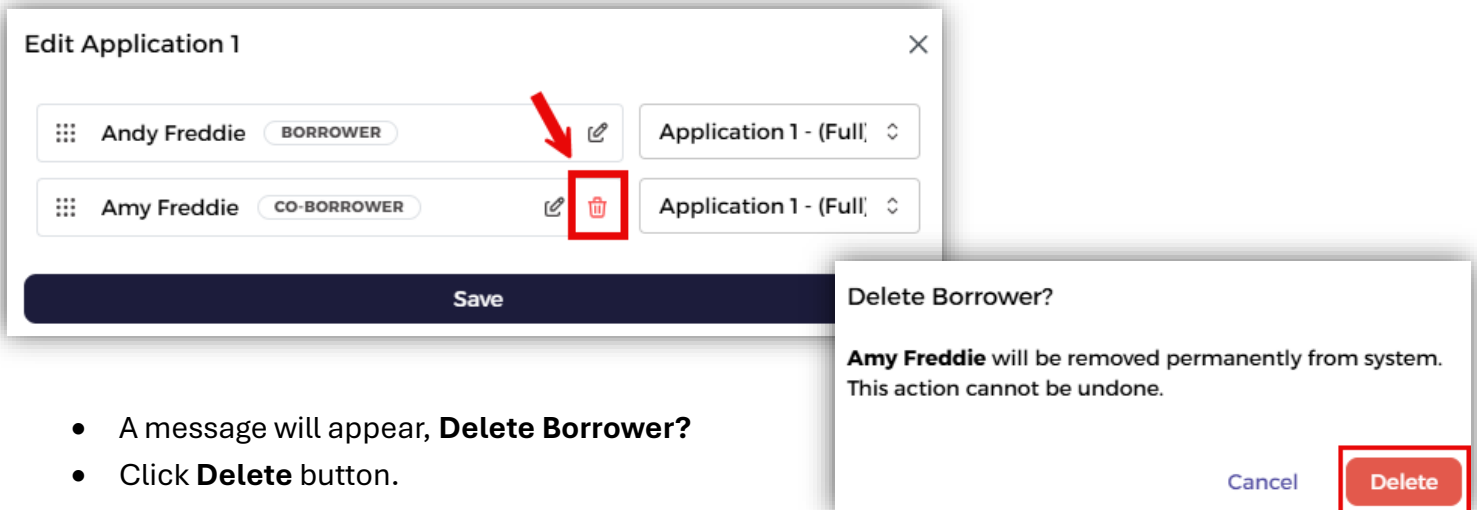
If you need to reposition the borrowers on an Application:

- Go to **Edit 1003**, then click on the **Borrower** tab.
- Click the **square grid** icon and drag the borrower up or down to the intended position.
- Click **Save**.



DELETING A BORROWER:

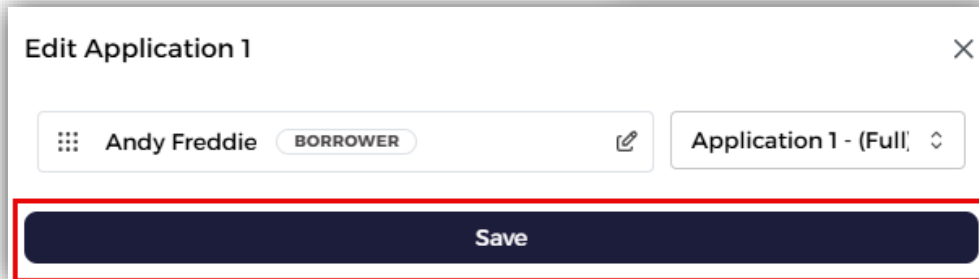
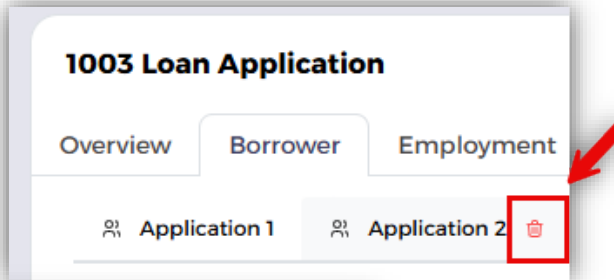
- To delete a Co-Borrower, click on **Manage Borrowers**, and click the **trash can** icon and then click **Save**.
- To delete the primary Borrower, you would first need to change the position by moving them to the Co-Borrower position. You can then delete that borrower.



- A message will appear, **Delete Borrower?**
- Click **Delete** button.

DELETE AN ENTIRE APPLICATION:

- Click the **trash can** icon to the right of the Application tab.
- Click **Save**.

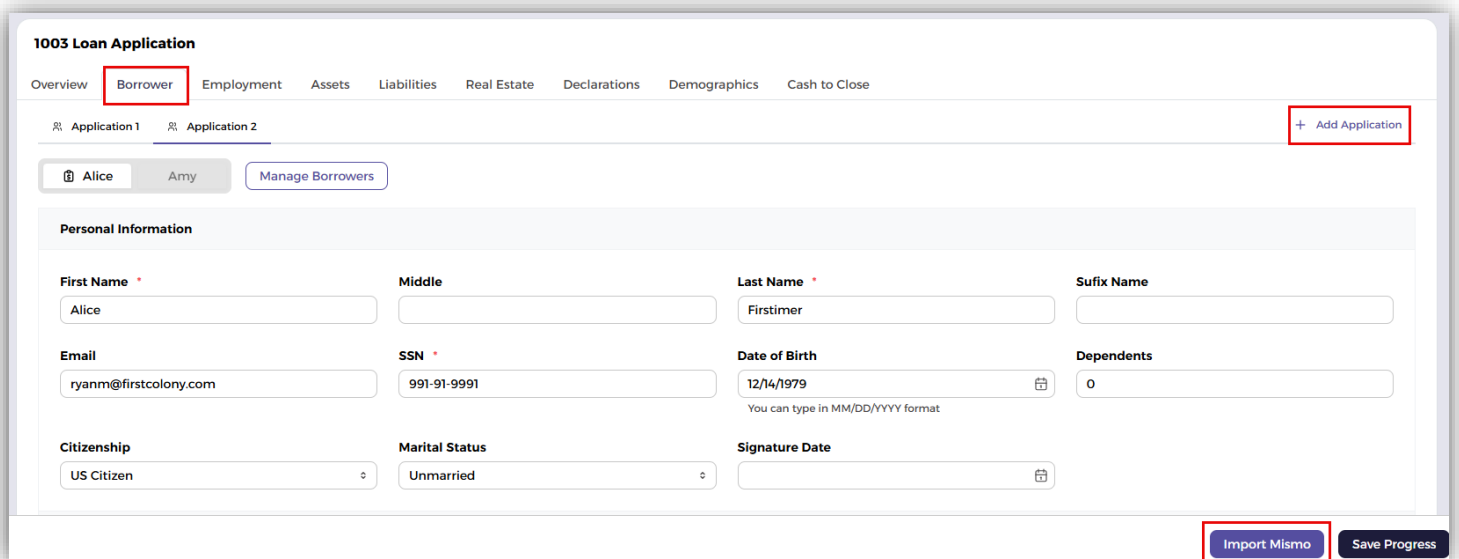


ADD AN ADDITIONAL APPLICATION:

There are 2 options:

Go to **Edit 1003**:

- Click **Import Mismo** to bring in the 1003 data of the additional borrower(s).
- OR you can click the **+Application** button on the **Borrower** tab to manually add.



1003 Loan Application

Overview **Borrower** Employment Assets Liabilities Real Estate Declarations Demographics Cash to Close

Application 1 Application 2 + Add Application

Alice Amy Manage Borrowers

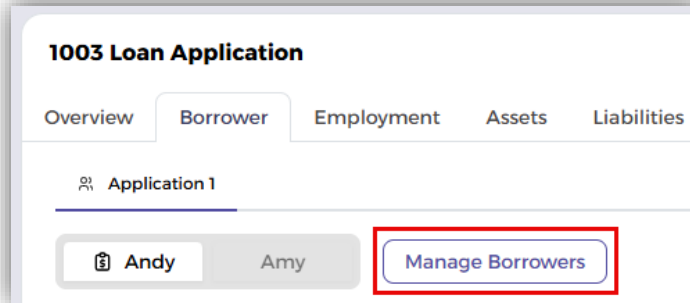
Personal Information

First Name * Alice	Middle 	Last Name * Firstimer	Suffix Name
Email ryanm@firstcolony.com	SSN * 991-91-9991	Date of Birth 12/14/1979 You can type in MM/DD/YYYY format	Dependents 0
Citizenship US Citizen	Marital Status Unmarried	Signature Date 	

Import Mismo Save Progress

MOVING BORROWERS FROM ONE APPLICATION TO ANOTHER APPLICATION:

- Click **Manage Borrowers**



1003 Loan Application

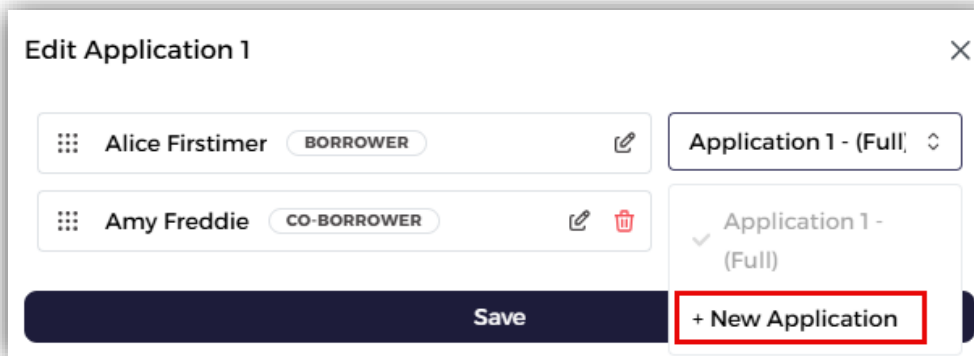
Overview Borrower Employment Assets Liabilities

Application 1

Andy Amy **Manage Borrowers**

TO START A 2ND APPLICATION:

- Click the dropdown to choose **+New Application** for the intended Borrower. This puts the Borrower on a New Application.
- Click **Save**.



Edit Application 1

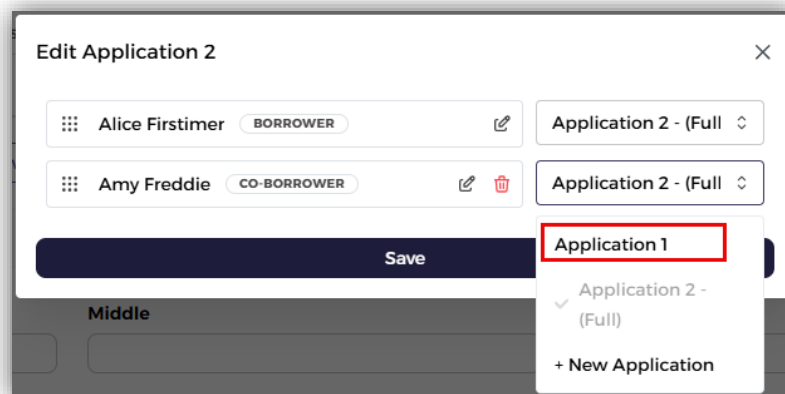
Alice Firstimer BORROWER Application 1 - (Full)

Amy Freddie CO-BORROWER Application 1 - (Full)

Save **+ New Application**

TO MOVE BORROWERS BETWEEN 2 OR MORE APPLICATIONS:

- Click the dropdown to choose the intended Application to move the Borrower to.
- Click Save.



Edit Application 2

Alice Firstimer BORROWER Application 2 - (Full)

Amy Freddie CO-BORROWER Application 2 - (Full)

Save Application 1

Application 2 - (Full)

+ New Application