

First Time VA Sponsorship Requests

If a broker has never received a VA ID# from the VA, they will need to follow the steps below before VA sponsorship can be requested with FCM TPO:



Sam.gov site: Create an Account in order to obtain a UEI number (needed for VA application)

Go to https://sam.gov/entity-registration

ULOGIN.GOV	SAM.GOV*		
sam.gov is using you to sign in safely ar	Login.gov to allow to your account ad securely.		
Sign in Create an account			
Sign in	Create an account		
Sign in Create an accou	Create an account		
Sign in Create an accou	Create an account		
Sign in Create an accou Enter your email address Select your email language You will receive emails from I choose.	Create an account Int for new users preference Login.gov in the language you		

Once you have created an account in SAM.gov,

Under "Register your entity or get a unique entity ID", click Get Started



Click Agree

SAM.GOV°

You must agree to the SAM.gov <u>Terms of Use</u> 🖄 to sign in. If you violate our Terms of Use, you may lose access to SAM.gov and we may take other legal action.

Using another person's email address and password to access SAM.gov is prohibited.			
	Cancel	Agree	

- Click "Create an Account" and setup your user ID & PW
- Complete your profile and click submit
- Request Role, click "skip and finish"
- Scroll down to "Entity Information" section on left
 - o Under "Register Your Entity or Get a Unique Entity ID", click "Get Started"

Entity Information	Reference Services	Request A Role
Entities See All		
0 Active Registration	0 ID Assigned	0 Inactive Registration
No Active Registrations		
Register Your Entity or Get a What do I need for registration? Get Started	a Unique Entity ID	

• From Welcome screen, click "Create New Entity"

	Welcome	
You	are about to create a new enti	ty record.
We will ask a few short	t questions to help us recomm	end the best option for you.
	Create New Entity]
Are you trying to update an existing entity record?	Is your entity based outside of the United States?	Download Your Registration Guide
Please go to your Workspace and select the "Renew/Update" button for that entity.	You must get an NCAGE Code before starting a registration. Go to the <u>NCAGE Request</u> <u>Tool</u> 2 to submit a request.	Download Guide

- What is your Goal?
 - Choose "With a business or other organization which receives funds directly from the US federal government"

What is your goal?

I want to do	business (Select the option most relevant to you)
0	Directly with the U.S. federal government.
	With a business or other organization which receives funds directly from the U.S. federal government.
0	Other.

- Select the answer that fits your intentions today:
 - Choose "Participate in, or apply for, other programs. Please describe".

	 Type in "VA Sponsorship for lending"
Se	lect the answer that best fits your intentions today:
0	Provide goods or services as a federal subcontractor. ①
0	Receive a subaward under a federal grant/financial assistance program. 🕕
0	Apply as a direct vendor for federal funds distributed by a government entity other than the federal government.
	(e.g. state, local, tribal, territorial)
0	Apply as a grantee for federal funds distributed by a government entity other than the federal government. ()
	(e.g. state, local, tribal, territorial)
0	Just browsing. I don't have anything specific in mind today, but might be interested in future work with organizations who receive funds directly from the U.S. federal government.
	Participate in, or apply for, other programs. Please describe.
	Please specify
	VA sponsorship for lending,

• Who required your entity to be in SAM.GOV?

473 characters left

- Choose "Federal Government"
- Federal Hierarchy, choose "036-Veterans Affairs, Department of".
- o Click Next

Who required your entity to be in SAM.GOV?

Only select the primary source.

Federal government
Federal Hierarchy (Optional)
vet × ▲
345 - U.S. COURT OF VETERAN APPEALS
Dept / Ind. Agency
O36 - VETERANS AFFAIRS, DEPARTMENT OF
Dept / Ind. Agency
Local government office, i.e., of a county or a city

- Choose an Option
 - o At bottom of "Unique Entity ID Only" column, click "Select"

It looks like you don't intend to do business directly or indirectly with the U.S. federal government. We recommend you choose **Unique Entity ID Only.**

	Recommended	
	Unique Entity ID Only	
What you get:		

• Enter Entity Information

- Type in your Company Name
- Dba name (if applicable)
- o Physical address for company
- Country
- o Click Next

		3	4	- 5
t Started	Enter Entity Data	Start Validation	Complete Validation	Get Unique Entity II
Enter	Entity Information			
Enter your c	urrent, correct legal business name	and physical address, then sel	ect Next.	
Legal Busin If you are ac name you re	ess Name ting on behalf of a limited partners gistered with your state filing office	hip, LLC, or corporation, your le 2.	gal business name is the	
Doing Busi	ness As (Ontional)			
Doing busin Leave blank	ess as is the commonly used other if not applicable.	name, such as a franchise, licen	ise name, or acronym.	
Physical A	ddress			
Your physical a not be used as	ddress is the street address of the primary o your physical address.	ffice or other building where your entit	y is located. A post office box may	

• You are about to validate your entity

- \circ $\,$ Click "I can provide official documentation, if necessary, to validate my entity".
- Click Next.

0		-3-	4	- 5
Get Started	Enter Entity Data	Start Validation	Complete Validation	Get Unique Entity ID
You Are What is val The inform information Before you	e About to Validate Ye lidation? ① nation you provide here will be u on is current and correct. a get started, make sure you can	our Entity used throughout the federal officially document your en	government. Make sure that yo tity's	bur
Legal I Physic Start) Nation Count ▷	business name cal address (no P.O. boxes o year mal identifier ry or state of incorporation, if	or virtual offices) ities only) applicable		
Some enti will take a	ties may need to provide docun dditional time to process.	nentation to complete valida	tion, which	
I can p	provide official documentation	, if necessary, to validate my	entity.	
We	e are searching millio	ins of records to st	art validating your e	entity.
	Than	ık you for your pa	tience.	

• Review Entity Information

- Select an Option
 - Click "I recognize my entity in the legal entities list" IF you see your company name and address in the list below.
 - Then click the button next to your company name in the legal entities list.
 - Click Next

		_3-	4	- 5
Started	Enter Entity Data	Start Validation	Complete Validation	Get Unique Entity ID
Revie Review th	e legal entity list and select whether	ON r or not you clearly recognize an e	entity as yours.	
	Select an Option			
	O I recognize my entity in the leg	gal entities list. O I don	t recognize my entity in this list.	
1	If some details are not correct, you	can update them. Select	Next to continue.	
LEGAL E	NTITIES LIST		WHERE DO THE	SE RESULTS COME FRO
Showi	ing Top Results			
N	N			
			Finance and	Insurance
			Thistice and	insurance

- Are all of your entity details correct?
 - It will list the company you selected from the prior page
 - Click Yes, all details are correct (if correct) then click NEXT.
 - Click No, some details are correct (if changes are needed to the company information). i.e. suite #, incorrect address, dba missing, etc.

)—		— 3 —	4	- 5
Started	Enter Entity Data	Start Validation	Complete Validation	Get Unique Entity ID
Are A	ll of Your Entity De	tails Correct?		
	,			
LEG	AL ENTITY YOU SELECTED			
		_		
O Yes	, all details are correct ₽			
O No.	, some details are incorrect. For exa	mple,		

Request Unique Entity ID

1	2 Enter Entity Data	3 Start Validation	4 Complete Validation	-5 Get Unique Entity ID
Get Started	Enter Entity Data	Start Validation	Complete Validation	Get Unique Entity ID
	Poquest Unique E	atity ID		
	Request Unique El	ntity ID		
Ŷ	ou have validated the following	entity.		
	VALIDATED ENTITY			

- Scroll down, and click "I certify that I am authorized to conduct transactions on behalf of the entity".
- Click "Receive Unique Entity ID" button

Before requesting your Unique Entity ID, please certify under penalty of law that you are authorized to conduct transactions for this entity to reduce the likelihood of unauthorized transactions. Then select **Receive Unique Entity ID**.

I certify that I am authorized to conduct transactions on behalf of the entity.

Receive Unique Entity ID

Receive Unique Entity ID

Congratulations! Your Unique Entity ID will appear on the screen. WRITE IT DOWN!

You will need this as part of your application with the VA, and the VA doesn't allow you to paste in the # in the UEI field.



SAM.GOV - Register Your Entity (this step must be done before you can begin your VA application):

Go to top right of the screen, and click on Work Space, and then go to the bottom left of the screen to register your company.

Once you have completed the process, you will get an email from SAM.GOV:

From: <u>donotreply@sam.gov</u> <<u>donotreply@sam.gov</u>> Sent: Monday, January 13, 2025 4:07 PM

Subject: CONFIRMATION: Registration Submitted for MORTGAGE COMPANY in the U.S. Government's System for Award Management (SAM)

This email was sent by an automated administrator. Please do not reply to this message.

Dear Sue,

You successfully submitted the entity registration for MORTGAGE COMPANY in the U.S. federal government's System for Award Management (SAM). This registration record will remain in Submitted status until all external validations are complete.

What happens next?

1. If you provided a Taxpayer Identification Number (TIN), the Internal Revenue Service (IRS) will conduct a validation of your TIN and Taxpayer Name. This step can take two business days. You will get an email from SAM.gov when that review is complete.

2. Your registration will then be sent to the Defense Logistics Agency (DLA) Commercial and Government Entity (CAGE) Code system for assignment or validation of your CAGE Code. This step averages two business days, but the DLA CAGE team can take up to ten business days, or longer, in peak periods. You will get an email from SAM.gov when that review is complete.

3. If the DLA CAGE team has any questions, they will contact the individual you listed as the Government Business Point of Contact (POC) via email. The email will come from a dla.mil address. Please tell your Government Business POC to respond right away to any requests from a dla.mil email. If a timely response is not received, your registration will be returned to SAM and your registration status changed to Work in Progress. You will have to resubmit and provide the requested information to DLA CAGE to continue.

4<mark>. You will get an email from SAM.gov when your registration passes these external validations and becomes Active. Until then, use the Check Registration Status link at SAM.gov to see where your registration is in the review process.</mark>

5. If you have not previously submitted a notarized letter formally designating the Entity Administrator for your entity, you must do so now. Failure to do so

within 60 days of activation may result in the registration no longer being active. NOTE: You are not required to provide a notarized letter for a federal entity registration.

Remember, this process is entirely FREE to you. It is FREE to register and maintain your registration in SAM. It is FREE to get help with your registration from the Federal Service Desk at www.fsd.gov or by telephone at 866-606-8220 (toll free) or 334-206-7828 (internationally).

In addition, if you are a small business located in the U.S. and its outlying areas, you can get FREE support from your local <u>APEX Accelerator</u> (formerly known as PTAC), an official resource for government contracting assistance. Go to <u>https://www.apexaccelerators.us</u> to find your closest office.

Thank you, The System for Award Management (SAM) Administrator https://sam.gov

*Once you get the final confirmation email from SAM, you can then begin your VA application (please note above waiting periods).

VA Site: You will first need to create a User ID

Go to https://lgy.va.gov/lgyhub/

Under the PPM box, click "sign in or register with ID.ME"

Click "Register for a Sign-In Partner"

se a secure \	A Partner to sign into Program Participant Management (PPM):	
t have one? <mark>R</mark>	e <mark>gister for a Sign-In Partner</mark> or Learn More	
We're movina t	a simpler and more modern sign-in experience. We'll remove the My HealtheVet option after January 31, 2025.	and the DS Logon option after
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Click "Next"

Click "Next"

Click "Register for ID.me"

Click "Accept"

Click "Create an ID.me account"

9	Sign in to ID.me	
[New to ID.me? Create an ID.me account	
¹ Indicates a re	equired field	
Email *		
Enter your	email address	••••
Password *		
Enter pass	word	0
Remembe For your se	r me ccurity, select only on your devices.	
	Sign in	

Type in:

- Email address
- Password (this is a new password you are creating)
- Confirm Password (same password as above)

Click "I accept the ID.me..." box

Click "Create account"

Create an ID.me account

Multiple ID.me accounts are not allowed. If you have an ID.me account, use it to sign in.

> Need to use ID.me for work? Follow these steps.

* Indicates a required field

Email*							
Enter your personal email address							
Password *							
Enter password	• •						
Confirm Password *							
Reenter password	••• •						
Remember me For your security, select only on your devices. I accept the ID.me <u>Terms of Service</u> and <u>Privacy</u> <u>Policy</u> *							
Create account							

Submit New Lender Application

Go to https://lgy.va.gov/lgyhub/

• Once logged in, select "Submit New Lender Application."

Welcome to VA Program Participant Management Portal

The Program Participant Management Portal (PPM) is used by the lender VA Relationship Managers (VARMs) to submit lender application requests, process renewals, and update lender profile

information

Submit New Lender Application

To request to become a VA lender, including nonsupervised lenders who are not requesting automatic authority (e.g., brokers/agents/prior approval lenders).

Request New VA Relationship Manager (VARM) Account

The VARM is an administrator who may update the lender's profile, complete the annual renewals/validations and submit applications for credit underwriters, SARs, automatic authority, etc.

Reinstate Existing VA Relationship Manager (VARM) Account

Reinstate a VARM's relationship with the lender after it was deactivated.

Access in Process Lender Application

To check the status of a previously submitted

application or to continue a draft application.

-

Lender Information		> ~		Ready to Submit

- Go through the application steps
 - You are applying as Non-Supervised without Auto Authority
 - NOTE: the UEI # is needed on the "Lender Questions" tab, so make sure you have obtained that from the SAM.gov site prior to beginning the application process.
- Once you have finished all of the tabs, click submit and finish.

Set up a VARM account in PPM:

- Instructions to set up a VARM account can be found at
 <u>https://www.benefits.va.gov/HOMELOANS/documents/lender-ppm-guide.pdf</u>
- The VA will review and notify you with your VA ID#.

Once you receive your VA ID #, please contact <u>deanna.slicker@fcmtpo.com</u> to provide it.

Once FCM TPO has received your VA ID#, they can then request VA sponsorship on the PPM site.

Please note, once FCM TPO submits a request for VA sponsorship, the waiting period is up to 30 business days.

Should you have questions regarding the VA application process, you will need to contact the VA.